

La classifica dei fondi Ucits alternativi in euro autorizzati alla distribuzione in Italia aggiornata a maggio 2021

Nome Fondo	Società di gestione	Performance 2021 (gen-21 mag-21)	Performance a 3 anni (giu-18 - mag-21)	Patrimonio (mln Euro)	Data partenza
Active Currency					
Le performance nei primi cinque mesi del 2021	Eurizon Capital SGR	2,92 %	-3,47 %	9,6	lug-16
Base Investments Sicav Bonds Multicurrency Class I (Euro)	Edmond de Rothschild Asset Management	0,70 %	-5,76 %	15,8	nov-17
Neuberger Berman Macro Opportunities FX Fund Class I (Euro)	Neuberger Berman	0,62 %	25,1	-	dic-19
Credit Long/short					
HI Numen Credit Fund Class I (Euro)	Hedge Invest SGR	9,19 %	25,63 %	132,9	ott-12
Alma Platinum Mid/Ocean Absolute Return Credit Class I (Euro)	Mid/Ocean Partners	7,16 %	8,47 %	125,7	gen-16
Franklin K2 Ellington Structured Credit UCITS Class EB PF-H1 (Euro Hedged)	Franklin Templeton Investments	1,86 %	46,9	-	dic-19
Emerging Markets debt					
HSBC GIF Gem Debt Total Return Class LTC	HSBC Global Asset Management	1,55 %	3,77 %	336,2	apr-11
H2O Multi Emerging Debt Fund Class N	H2O Asset Management	1,41 %	-	57,7	dic-18
Epsilon Fund Emerging Bond Total Return Class I	Eurizon Capital SGR	-0,17 %	3,34 %	3.774,8	mag-08
Emerging Markets equity					
OAKS Emerging and Frontier Opportunities Fund Class A	Fiera Capital	23,32 %	17,61 %	159,9	set-13
Finlabo Investments Sicav Dynamic Emerging Markets Class I	Finlabo SIM	14,50 %	-2,80 %	7,0	mag-10
RAM (Lux) Systematic Funds - Global Equities Sustainable Alpha Class EH	RAM Active Investments	9,38 %	-16,63 %	12,7	dic-11
Equity Market Neutral					
Jupiter Merian Global Equity Absolute Return Fund Class I	Jupiter Asset Management	15,03 %	-10,24 %	1.532,5	lug-09
BSF Emerging Markets Absolute Return Fund Class D2	BlackRock	11,81 %	-8,38 %	10,3	nov-12
THEAM Quant - Equity World DEF1 Market Neutral Class C	BNP Paribas Asset Management	7,09 %	-	28,9	feb-19
Event Driven					
Helium Selection Class A	Syquant Capital	6,92 %	17,54 %	282,3	ott-14
Lumina - PSAM Global Event UCITS Fund Class A	P. Schoenfeld Asset Management	5,96 %	17,95 %	766,8	set-10
AZ Fund 1 - Arbitrage Plus Class A	Azimut Capital Management SGR	5,48 %	-2,51 %	68,8	mag-16
Fixed Income					
Timeo Neutral Sicav Bz Conservative Wolf Fund Class I	Banca Zarattini & Co	5,94 %	13,63 %	18,4	lug-12
Controlfida Delta Defensive UCITS Fund Class A	Controlfida Management Company	2,82 %	-0,53 %	66,6	ott-12
Lemanik Active Short Term Credit Class I	Lemanik Asset Management	2,65 %	5,59 %	799,9	lug-13
Long/short equity - Europe					
Liontrust GF European Strategic Equity Fund Class A4	Liontrust Global Funds	20,79 %	21,07 %	55,3	apr-14
Finlabo Investments Sicav Dynamic Equity Class I	Finlabo SIM	16,04 %	-3,34 %	79,4	giu-08
Multilabel Sicav - Lyra Class C	MOMentum Alternative Investments	15,13 %	19,44 %	40,4	mar-14
Long/short equity - Global					
RAM (Lux) Systematic Funds - Long Short Global Equities Class Ies	RAM Active Investments	17,70 %	-2,18 %	16,5	gen-17
Majedie Asset Management Tortoise Class Z	Majedie Asset Management	16,22 %	19,37 %	460,9	mar-17
InRIS UCITS Plc - R Parus Fund Class I	Parus Finance	11,13 %	24,19 %	106,0	lug-13
Long/short equity - USA					
Finlabo Investments Sicav Dynamic US Equity Class I	Finlabo SIM	17,71 %	-14,08 %	4,2	set-13
Serviced Platform SICAV - Select Equity Long/Short UCITS Sub-Fund Class I	Select Equity Group	10,23 %	49,47 %	393,0	dic-11
Banor Sicav North America Long Short Equity Class I	Banor Capital	9,72 %	-15,72 %	16,0	nov-14
Long/short equity - Sectorial					
IAM EJF Alpha Opportunities Class I	EJF Investments Ltd	10,96 %	-	90,0	nov-18
Kairos International Sicav Key Class P	Kairos Partners SGR	6,09 %	-2,24 %	80,8	mar-14
Schroder GAIA Contour Tech Equity Class C	Contour Asset Management	4,16 %	22,88 %	382,3	dic-17
Macro					
Odey Swan Fund Class I	Odey Asset Management	32,67 %	5,84 %	130,9	mar-13
H2O Multistategies FCP Class I	H2O Asset Management	28,18 %	-	381,5	ott-20
H2O Vivace FCP Class I	H2O Asset Management	27,21 %	-	187,8	set-20
Managed Futures					
Threadneedle (Lux) Enhanced Commodities Portfolio Class IEH	Columbia Threadneedle Investments	18,55 %	-1,26 %	498,4	lug-10
Credit Suisse (Lux) Multi-Trend Fund Class BH	Credit Suisse Asset Management	13,12 %	10,76 %	60,0	dic-16
Alma Platinum Quantica Managed Futures Class I3C-E	Quantica Capital	12,47 %	48,27 %	131,0	ago-15
Multi Asset					
Allianz Multi Asset Long/Short Class AT	Allianz Global Investors	11,15 %	9,15 %	215,2	nov-16
Lyxor Investment Funds Absolute Return Multi Assets 8 Class I	Lyxor Asset Management	5,82 %	16,98 %	168,9	nov-12
DWS Concept Kaldemorgen Class IC	DWS Investment	5,80 %	15,98 %	11.355,3	nov-12
Multistrategy					
Finlabo Dynamic Allocation Class I	Finlabo SIM	9,10 %	-5,97 %	17,5	apr-16
InRIS UCITS Plc - R CFM Diversified Fund Class NI	Capital Fund Management	8,56 %	-18,12 %	101,9	dic-14
Alpi Multi-Strategy Class I	Alicanta Capital SGR	8,25 %	7,10 %	26,0	lug-13
Relative Value Arbitrage					
Lazard Rathmore Alternative Fund Class EA	Lazard Asset Management	5,02 %	26,85 %	934,9	mag-18
GAM Star (Lux) Convertible Alpha Class I	GAM Investments	1,11 %	0,84 %	39,6	mar-13
Generali IS Convertible Bonds Class B	Generali Investments Partners	0,96 %	10,69 %	184,5	set-15
Risk premia					
AQR Style Premia UCITS Fund Class B	AQR Capital Management	14,58 %	-31,65 %	531,1	ott-14
Serviced Platform SICAV - Aberdeen Alternative Risk Premia Enhanced Fund Class X	Aberdeen Standard Investments	8,15 %	-37,01 %	32,8	lug-17
JPM Diversified Risk Fund Class C	JPMorgan Asset Management	6,41 %	-18,62 %	839,4	apr-17
Volatility Trading					
Allianz Structured Return Class IT3	Allianz Global Investors	5,63 %	-29,25 %	111,6	set-16
Allianz Global Investors Fund - Allianz Volatility Strategy Fund Class IT	Allianz Global Investors	4,90 %	2,46 %	1.028,7	gen-11
Cassiopeia UCITS Class C	Dominicé & Co Asset Management	4,33 %	2,73 %	44,5	giu-15
Fund of funds					
Longchamp Absolute Return Fund	Longchamp Asset Management	6,99 %	12,62 %	21,6	ott-14
HI Smart Portfolio Class Initial	Hedge Invest SGR	3,87 %	-	8,4	nov-18
Global - Multistategies Alternative Class IHC	Global Asset Management	3,82 %	6,74 %	21,5	mag-19

Fonte: MondoAlternative. Dati aggiornati a fine maggio 2021