

The logo for FinLABOsim, featuring the word "FinLABO" in a bold, sans-serif font with "Fin" in grey and "LABO" in orange, followed by "sim" in a smaller, grey, lowercase font. A vertical dotted line is positioned to the right of the logo.

FinLABOsim

A horizontal banner with a light grey background and a faint, abstract orange line graphic. The text "RESEARCH & ADVICE" is centered in a bold, orange, uppercase font.

RESEARCH & ADVICE

About Us

FinLABO SIM is an investment company, authorized and regulated by Banca D'Italia and Consob, specialized on portfolio management, financial Advisory and Research, and is characterized by the use of **quantitative models** and **absolute return approach**.

FinLABO SIM services are based on a wide range of **innovative investment strategies, asset valuation models and analysis tools**, developed by the FinLABO research team.

FinLABO SIM focuses on **alternative strategies** and is committed to provide the best investment research and advisory services thanks to a continued effort to develop innovative and original quantitative models and strategies.

Key Points

Independence: FinLABO SIM is free of conflicts of interest, since it is not linked to any financial institutions and it is not engaged in corporate advisory services

Quantitative approach: FinLABO SIM services are based on a quantitative approach, which guarantees that investment analysis process is sound and not biased by the analysts' opinion

Absolute Return methodology: FinLABO SIM valuation models and strategies aim to provide an absolute return with a low correlation to the market trend

Fundamental and Technical Analysis: FinLABO SIM believes that in order to achieve the best results, it is necessary to have both a fundamental and technical view of the market

Equity Research

FinLABO SIM provides an innovative equity research service based on the outputs of an **advanced proprietary valuation model**.

FinLABO SIM research covers over **2.000 companies** listed on the main European stock markets and about **1.800 companies** on the emerging markets.

FinLABO SIM research is build on a unique valuation model based on a mix of **Fundamental and Technical Analysis**, which ranks each stock on a 5 grades scale to provide a forecast of **6 months absolute total return**.

Investment advice

FinLABO SIM is specialized on the research, development and implementation of innovative quantitative investment strategies designed on specific clients demand.

FinLABO SIM provides his client a unique set of...

Stock Picking model: to select stocks with the highest potential for appreciation;

Bond Picking: to select bonds with the highest risk/return ratio among more than 8000 european corporate bonds

Dynamic Hedging model: to hedge market risk in a dynamic way, to take advantage of positive market trends and to protect returns in bear markets

Our Partners



FinLABO SIM is the investment advisor of Finlabo Investment Sicav, a multi-sector SICAV composed by the sub-funds Finlabo Dynamic Equity, Finlabo Absolute Return and Finlabo Emerging Markets



FinLABO SIM provides his equity research to "IlSole24Ore"



FinLABO SIM has a research agreement with the Economics and Finance Department of the University of Macerata to develop new quantitative models

Finlabo Team

Gerardo Bove is chairman of FinLABO SIM. He has more than 30 years of experience in the financial and banking setcor, having been Chief Financial Officer in several banking institutions

Alessandro Guzzini is managing director of FinLABO SIM and is head of investment advice. He has a degree in Engineering cum laude and a Master in Business Administration from Istaio. In the past he worked as a consultant and a manager for industrial companies.

Anselmo Pallotta is Chief Investment Officer and responsible for the development of quantitative models and IT. He has a degree in Engineering and a Ph.D in Energetics.

Maurizio Scataglini is portfolio manager. He has a degree in Economics and a Master in Banking and Financial from ABI. He has more than 15 years experience in Stock Market Analysis

Dario Vagnoni is Risk Manager. He has a degree in Economics and a Master in Finance from ISTAO.

Simone Giuggioloni is responsible for accounting and administration. He has a degree in Economics cum laude and a Master in Business Administration from Istaio. He worked in the past as an analyst at Citigroup and Prometeia

BOD and ownership

The Board of Directors of Finlabo SIM is composed of Alessandro Guzzini (Managing Director), Gerardo Bove, Anselmo Pallotta, Simone Giuggioloni (executive directors) and of:

Mauro Guzzini (non executive chairman): he has a degree in Engineering and has over 15 years of experience as a manager in industrial companies; he is managing director of Teuco.

FinLABO SIM is fully owned through the holding Finlabo Srl by his management and is participated by **Fimag-Gruppo Guzzini**, an industrial holding with a turnover of more than 300 milion euro

Contacts

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Finlabo SIM SpA is an Investment Company authorized and regulated by Banca D'Italia and Consob (registration number:245).